Office of the District of Columbia Office of the Chief Financial Officer Office of Tax and Revenue



DC-1167 (Rev. 1-19-01)

1.1 (01/19/01) **Introduction**

The Office of Tax and Revenue (OTR) for the District of Columbia is transitioning to a scan and image processing system. Accurate substitute forms are essential to our success.

1.1.1 *(01/19/01)* **Purpose**

This procedure provides the general requirements and conditions for the development, printing and approval of all substitute tax forms to be acceptable for filing in lieu of official DC tax forms. A substitute tax form is a computer-generated tax form that is produced by a software company or payroll service for use in lieu of a form produced by the OTR. It is the responsibility of the software developer to submit substitute DC tax forms for approval based on the latest edition of this document.

1.1.2 *(01/19/01)* **Scope**

- (1) The OTR for the District of Columbia accepts quality substitute tax forms that are consistent with the official forms and which will not have an adverse impact on our processing. Our Substitute Tax Forms Program administers the formal acceptance and processing of these forms. While this program deals primarily with paper documents, it also interacts with other processing and filing media, such as Image Character Recognition and Electronic Filing.
- (2) Only those substitute forms that comply fully with the requirements set forth in this document are acceptable. This procedure is updated as necessary to reflect pertinent tax year form changes and to meet processing and/or legislative requirements.

1.1.3 (01/19/01) Forms Covered by This Procedure

- (1) The following types of DC tax forms are covered by this procedure:
 - C Form D-20: 2000 Corporation Franchise Tax Return
 - C Form D-20ES Corporation: 2001 Declaration of Estimated Franchise Tax
 - C Form D-30: 2000 Unincorporated Business Franchise Tax Return
 - C Form D-30ES Unincorporated: 2001 Declaration of Estimated Franchise Tax
 - C Form D-65: 2000 Partnership Return of Income
 - C Form FP-129A: 2002 Extension of Time to File D.C. Personal Property Tax Return or Report
 - C Form FP-31: 2002 Personal Property Tax Return
 - C Form FR-128: 2000 Extension of Time to File D.C. Franchise or Partnership Return
 - C Form FR-800A: 2001 Sales and Use Tax-Annual Return
 - C Form FR-800M: 2001 Sales and Use Tax-Monthly Return

- C Form FR-900A: 2001 Employer Withholding Tax-Annual Return
- C Form FR-900B: 2001 Employer Withholding Tax-Annual Reconciliation and Report
- C Form FR-900M: 2001 Employer Withholding Tax-Monthly Return
- (2) These tax forms are designed so that they can be scanned by the OTR. An acceptable substitute form of one of the above tax forms must be an exact replica of the official OTR substitute form grids (in Portable Document File (PDF) format) with respect to layout, content and required characteristics. These files are located online at: http://cfo.washingtondc.gov/services/tax/forms/software/index.shtm

1.1.4 Forms Not Covered

The following forms are currently not covered: All individual tax forms and any other form not specifically listed above.

1.2 (01/19/01) **D.C. Contacts**

(1) Send all of your substitute forms for approval to the following office:

(NOTE: Do not send forms that include real taxpayer data.)

Government of the District of Columbia Office of the Chief Financial Officer Office of Tax and Revenue Substitute Tax Forms Coordinator 941 North Capitol St. N.E. Washington, D.C. 20002

(2) Please include a cover letter that lists each form submitted for approval, the contact person in your organization for each substitute tax form and the address or fax number where you want OTR to send its official response (include a telephone number). In addition, the Substitute Tax Forms Program can be contacted via e-mail at DonT@OTRTAX.DCGOV.ORG. Use this e-mail address only to inquire about returns covered by this procedure. **DO NOT** attach graphic files for approval with your e-mail.

1.3 (01/19/01) **Definitions**

NOTE: The terms "form" and "return" are used here interchangeably.

1.3.1 (01/19/01) **Substitute Form**

A tax return that differs in any way from the official version and is intended to replace the entire form that is printed and distributed by the

DC OTR. This term also covers those approved substitute returns exhibited in this procedure.

1.3.2 (01/19/01) Preprinted Pinfed Form

A printed form that has marginal perforations for use with automated and high-speed printing equipment.

1.3.3 (01/19/01) Computer-Prepared Substitute Form

A preprinted form in which the taxpayer's tax entry information has been inserted by a computer, computer-printer or other computer type equipment, such as word-processing equipment.

1.3.4 (01/19/01) Computer-Generated Substitute Tax Return or Form

A tax return or form that is entirely designed and printed by the use of a computer printer, such as a laser printer, etc., on plain white paper. This return or form must conform to the physical layout of the substitute form grids form, although the typeface may differ. The text should match the text on the substitute form grids form as closely as possible; condensed text and abbreviations will be considered on a case-by-case basis. Exception: All jurats (perjury statement) must be reproduced verbatim. No text can be added, deleted or changed in meaning. It must be readily identifiable as a valid tax return.

1.3.5 (01/19/01) Manually Prepared Form

A preprinted reproduced form in which the taxpayer's tax entry information is entered by an individual using a pen, pencil, typewriter or other non-automated equipment.

1.3.6 (01/19/01) **Graphics**

Those parts of a printed tax form that are not tax account entries nor called-for information. Generally, these are line numbers, captions, shadings, instructions, special indicators, borders, rules and strokes created by typesetting, photographics, photocomposition, etc.

1.3.7 (01/19/01) Supporting Statement (Supplemental Schedule)

A document providing detailed information to support an entry for a line(s) on an official or approved substitute form and filed with (attached to) a tax return. A supporting statement is not a tax form and does not take the place of an official form, unless specifically permitted elsewhere in this procedure.

1.3.8 (01/19/01) Specific Forms' Terms

The following terms are used throughout this procedure in reference to all substitute forms.

1.3.9 *(01/19/01)* **Format**

The overall physical arrangement and general layout of a substitute form.

1.3.10 *(01/19/01)* **Sequence**

The same numeric and logical placement order of data, as reflected on the official form version. Sequence is an integral part of the total format requirement.

1.3.11 (01/19/01) Line Reference (Code)

The line numbers, letters or alphanumerics used to identify each captioned line on the official forms and printed to the immediate left of each caption or data entry field.

1.3.12 *(01/19/01)* **Item Caption**

The textual portion of each line on the form identifying the specific data elements required.

1.3.13 *(01/19/01)* **Data Entry Field**

All areas designated on a form for the insertion of data, such as dollar amounts, quantities, responses, check boxes, etc.

1.3.14 (01/19/01) **Advance Draft**

A draft version of a new or revised form may be posted on the OTR Internet site for information purposes. Substitute forms may be submitted based on these advance drafts, but any company that receives forms' approval based on these earlier drafts is responsible for monitoring and revising forms to mirror any revisions in the final forms provided by the OTR.

1.4 (01/19/01) **Agreement**

Any person or company who uses substitute forms and makes all or part of the changes specified in this procedure agrees to the following stipulations:

- C The OTR presumes the changes are made in accordance with these procedures and, as such, will not interupt the processing of the tax return.
- C Should any of the changes prove to be not exactly as described, and as a result become disruptive to the OTR during processing of the tax return, the person or company agrees to accept the determination of the OTR as to whether or not the form may continue to be used during the filing season.
- C The person or the company agrees to work with the OTR in correcting noted deficiencies. Notification of deficiencies may be made by any combination of fax, letter, email or phone contact and may include the return of the unacceptable forms for resubmission of acceptable forms.

1.5 (01/19/01)

General Specifications for Approval

1.5.1 (01/19/01) **Overview**

If you produce any tax returns and forms using OTR guidelines on permitted changes, you can generate your own substitutes without further approval. If your changes are more extensive, you must get official approval before using substitute forms. These changes include the use of typefaces and sizes other than those found on the official form and the condensing of line item descriptions to save space.

1.5.2 (01/19/01) **Schedules**

Schedules are considered to be an integral part of a complete tax return when assigned consecutive page numbers and printed contiguously with Page 1 of the return.

1.5.3 (01/19/01) Use and Distribution of Unapproved Forms

The OTR is continuing a program to identify and contact tax return preparers, forms developers and software publishers who use or distribute unapproved forms that do not conform to this procedure. The use of unapproved forms impedes processing of the returns.

1.6 (01/19/01)
Highlights of
Permitted Changes
and Requirements

- (1) The Office of Tax and Revenue supplies official versions, such as those in the taxpayer's tax package, those printed in other procedures and over-the-counter forms available at OTR or other DC Government buildings. Forms are also available on-line via the Internet at: www.dccfo.com/services/tax/forms/index.shtm.
- (2) There are methods of reproducing Office of Tax and Revenue printed tax forms suitable for use as substitute tax forms without prior approval.
 - C Each tax form needs to meet all of the specifications of the original return, including drop-out ink. For information on the specifications, please contact John Liberty, Forms Manager, at 202-442-6778.
 - C You can reproduce any current tax form as cut sheets, snapsets and marginally punched, pin-fed forms so long as you use an official OTR version as the master copy.
 - You can reproduce a "signature form" as a valid substitute form. Many tax forms (including returns) have a taxpayer signature requirement as part of the form layout. The jurat/perjury statement/signature line areas must be retained and worded exactly as on the official form. The requirement

for a signature by itself does not prohibit a tax form from being properly computer-generated.

1.7 (01/19/01)

Vouchers

1.7.1 (01/19/01)

Overview

1.7.2 (01/19/01) Barcode Specifications

All payment vouchers (Forms D-20ES and D-30ES) must be reproduced. Substitute vouchers must be the same size as the officially printed vouchers. Vouchers that are prepared for printing on a laser

- C A barcode must appear at the top of every voucher in the exact location specified on form grid forms.
- C Barcodes must use Code 39 symbology

printer must include a barcode.

- C Barcodes must be a minimum of 8mm high
- C Each bar in the barcode must be solid. Streaks in barcodes are unacceptable.
- C The Barcode format is alphanumeric and 14 characters in length where Digits
 - 1 must be an asterisk *
 - 2-3 indicates the tax year,
 - 4-6 indicates the unique form identifier, e.g. 065 indicates the D-65 Partnership form,
 - 7-8 indicates a category of form within the main form,
 - 9 indicates the page number for multi page forms
 - 10 –13 indicates the vendor ID* (0000 District of Columbia form)
 - 14 must be an asterisk *
- C The alphanumeric representation of the barcode must appear below the barcode.

1.7.3 (01/19/01) **Ink/Font/Weight**

Vouchers must be imaged in black ink using a fixed 12-point/10-pitch font. The paper must be a 20 to 24 pound ICR bond paper weight.

1.8 (01/19/01) Restrictions on Changes

- (1) You cannot, without prior OTR approval, change any Office of Tax and Revenue tax form or use your own (non-approved) versions, including graphics, unless specifically permitted by this procedure.
- (2) You cannot adjust any of the graphics without prior approval from the OTR Substitute Forms Program.

1.9 (01/19/01) Guidelines for Obtaining OTR Approval

1.9.1 (01/19/01)

Basic Requirements

- (1) Preparers who want to file substitute privately designed and printed tax forms and/or computer-generated and computer-prepared tax forms must develop such substitutes using the guidelines for substitute forms established in this chapter. These substitutes must be approved by OTR before being filed.
- (2) It is the responsibility of the software developer to ensure the accuracy of the calculations performed by the software program.

1.9.2 (01/19/01) **Approving Office**

As no D.C. Government office, except the ones specified in this procedure (per the chart in Section 1.2) are authorized to approve substitute forms, unnecessary delays may result if forms are sent elsewhere for approval. All forms submitted to any other office must be forwarded to the appropriate office for formal control and review. The Substitute Forms Program Coordinator may then coordinate the response with the program analyst responsible for the processing of that form. Such coordination may include allowing the analyst to officially approve the form. No DC Government office is authorized to allow deviations from this procedure.

1.9.3 (01/19/01)

OTR's Review of Software Programs

OTR does not review or approve the logic of specific software programs, nor confirm the calculations entered on forms output from these programs, that are submitted for approval. The accuracy of the program itself remains the responsibility of the software developer, distributor or user. The Substitute Forms Program is primarily concerned with the prefiling quality review of the final forms output, produced by whatever means, that are expected to be processed by OTR. For the above reasons, it is suggested that you submit forms without including any "taxpayer" information such as names, addresses, monetary amounts, etc.

1.9.4 (01/19/01)

When to Send **Substitutes**

Proposed substitutes, which are required to be submitted per this procedure, should be sent as much in advance of the filing period as possible. This is to allow adequate time for analysis and response. Although we do not have any submission deadlines, the sooner that you get the form to us, the sooner we can return it to you.

1.9.5 (01/19/01) **Supportive**

Statement

Submit two copies of the substitute form with simulated taxpayer data. Do not include live taxpayer data. Include a statement listing the form number of each substitute requested and detail those items that deviate from the official form in position, arrangement, appearance, line numbers, additions, deletions, etc. Also include a detailed reason or

justification for the change and an approximate number of forms expected to be filed.

1.9.6 (01/19/01)

Approval/Non-Approval Notice

The Substitute Forms Coordinator will fax the checksheet or an approval letter back to the originator to the fax number provided, unless the requestor has asked for a formal letter. If significant corrections are required to the submitted forms, we may elect to return the request. Notice of approval may contain qualifications for use of the substitutes. Notice of non-approval letters may specify the changes required for approval and may also require resubmission of the form(s) in question. Telephone contact is used when possible.

1.9.7 (01/19/01) **Duration of Approval**

Most signature tax returns have the tax year printed in the upper portion of the return. Approvals for these forms are usually good for one calendar year (January through December of the year of filing). Tax forms for shorter periods of time (e.g. monthly) require approval for any period in which the form has been revised. If the preprinted year is the only change made to a form, the form for the upcoming year is not subject to review. Otherwise, each new filing season requires a new approval.

1.9.8 (01/19/01) Limited Continued Use of Approved Change

- (1) Limited continued use of a change approved for one tax year may be allowed for the same form in the following tax year. Examples of such limitations and requirements are the use of abbreviated words, revised form spacing, compressed text lines, shortened captions, etc., which do not change the consistency of lines or text on the official forms.
- (2) If substantial changes are made to the form, new substitutes must be submitted for approval. If only minor editorial changes are made to the form, it need not be submitted for approval. It is the responsibility of each vendor, who has been granted permission to use substitute forms, to monitor and revise forms to mirror any revisions to official forms made by OTR. If there are any questions, please contact the Substitute Forms Coordinator.
- (3) If you received written approval of a previous tax year substitute tax form, governed by this procedure, and you continue to use the approved change on your current tax year substitute form, you may revise your form to include this change. You may also, without additional written approval, use it as a current tax year substitute form, provided you comply with the requirements in this procedure.

1.9.9 (01/19/01)

When Approval Isn't Required

If you received written approval for a specific change on a specific form last year, you may again make the same change on the same form this year if the item changed is still present on this year's official form.

- C The new substitute does not have to be sent to OTR, and written approval is not required.
- C However, the new substitute must conform to the official current year OTR form in other respects: date, attachment sequence number, arrangement, item caption, line number, line reference, data sequence, etc.
- C It must also comply with this procedure-which may have eliminated, added to or otherwise changed the guideline(s) which affected the change approved last year.

Exception: Those written approvals which state that the approved change or form would not be allowed in any other tax year, or for a temporary, limited or interim approval pending resolution of a failure to meet one or more OTR-prescribed requirements are subject to review in subsequent years.

C This authorization for continued use of an approved change is limited to the continuation of design logic from an immediately prior tax year substitute form to a current tax year substitute form.

1.9.10 (01/19/01) Continuous Use Forms

Forms without preprinted tax years are called "continuous use" forms. Continuous use forms are revised when a legislative change affects the form or a change is necessary to facilitate processing.

1.10

Physical Aspects and Requirements

1.10 (01/19/01)

General Guidelines for Substitute Forms

1.10.1 (01/19/01) **General**

The Official Form is the standard for all substitute forms. Because a substitute form is a variation of the official form, you should know the requirements of the official form for the year of use before you modify it. The OTR also provides the most frequently used tax forms on the

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$\begin{array}{ll} 1.10.2 & \textit{(01/19/01)} \\ \textbf{Design} \end{array}$

Each form must follow the design of the official form as to format arrangement, item caption, line numbers, line references and sequence. The image size of a printed substitute form should be as close as possible to that of the official form. You may omit any text that is solely instructional. You may remove all references to instructions. No prior approval is needed.

1.10.3 (01/19/01) Paid Preparer Information

The "Paid Preparer Only" area may not be rearranged or relocated. You may, however, add three extra lines to the paid preparers address area without prior approval.

1.10.4 (01/19/01) Layout, Formatting and Printing

The form must contain the exact number of tax data fields, taxpayer ID fields, line items, optical mark fields, and keying symbols as the District of Columbia issued form. The location of all required fields must appear in the **exact location** as specified on the form grid forms. In addition, the following specific requirements apply:

1.10.5 *(01/19/01)* **Paper**

The paper used for printing scannable forms must be 8-1/2" x 11". Paper weight must be 20 lb bond or heavier, but no heavier than 24 lb bond. We prefer that the color and opacity of paper substantially duplicates that of the original form. This means that your substitute must be on white or on the same colored paper that the OTR form is printed on.

1.10.6 (01/19/01) **Print**

Forms must be printed portrait-style on one side only (no duplexing.) All printing must be:

- C Laser, Ink jet or other comparable methodC Original printed output (No corrections)
- C On one side of the paper (No duplexing)
- C Alpha characters in ICR-readable fields must be in upper case

$1.10.7 \quad \text{(01/19/01)}$ Ink

Forms must be printed using black ink or toner. Characters must be of good contrast and contain no voids in their strokes.

1.10.8 *(01/19/01)* Margins

Forms must have a clear margin of ½" at the top, bottom and both sides.

1.10.9 (01/19/01) **Shading**

The use of shading or solid black areas for sidebars, headings or other areas is not permitted.

1.10.10 (01/19/01) **Font**

ICR-readable fields must be printed using a fixed 12-point/10-pitch font. The recommended printing fonts are Courier, Courier New or Helvetica. Numeric characters must not have ascending or descending characters. Each character in the data field must have the same baseline. Text other than ICR readable fields must be printed using other fonts.

1.10.11 (01/19/01) Underlining/ Enclosing

Underlining or enclosing of fields that are ICR-readable is not acceptable.

1.10.12 (01/19/01) Taxpayer Information

Taxpayer name and address information must be printed left justified in upper case only. The Business Name, Address Line #1 and Address Line #2 fields are each separate fields and must be printed in exact locations as specified on the substitute form grids form. City, State, and ZIP Code fields are each separate fields and must be printed in exact locations as specified.

1.10.13 (01/19/01) Social Security/ Federal ID Numbers

Print Social Security Numbers (SSNs) with dashes in the correct location, e.g. 000-00-0000. Print Federal Employer Identification Numbers (FEIN) with dashes in the exact location specified on the form gris form, e.g., 00-0000000.

1.10.14 (01/19/01) **Date Fields**

Date fields should have a format of MM/DD/YYYY; dates should use leading zeroes for months and days less than 10, e.g. August 7, 2001, would be 08/07/2001.

1.10.15 (01/19/01) Data Entry Keying Symbols

Data entry keying symbols must be reproduced where applicable. The symbol used with the amounts on the first page of the return is \$.

1.10.16 (01/19/01) Optical Mark Fields

A single upper case "X" must be used to indicate a response in an optical mark field. There must be no underlining or enclosing optical mark fields. One blank character space must immediately proceed and follow an optical mark field. If a field is not applicable, it must be left blank.

1.10.17 (01/19/01) **Commas**

Commas are not allowed as separators between digits in ICR-readable fields.

1.10.18 (01/19/01) **Brackets**

Do not use brackets in the ICR-readable fields.

1.10.19 (01/19/01) **Justification**

Numeric data fields must be right justified.

1.10.20 (01/19/01) **Dollar Signs**

Dollar signs are not permissible in ICR-readable fields.

1.10.21 (01/19/01) **Amounts in General**

Amounts must be printed with decimal points with two digits of precision.

1.10.22 *(01/19/01)* **Negative Amounts**

Negative amounts or losses must be preceded by a minus sign. Use of parentheses is not acceptable to indicate negative amounts or losses.

1.10.23 *(01/19/01)* **Signature Area**

The taxpayer signature and paid preparer information and signature area must be formatted in the same manner as the OTR form.

Underlining is permitted only in the area allotted for the taxpayer's and tax preparer's signature.

1.10.24 *(01/19/01)*Barcodes

- C A barcode must appear at the top of every page in the exact location specified on the substitute form grids form.
- C Barcodes must use Code 39 symbology
- C Barcodes must be a minimum of 8mm high
- C Each bar in the barcode must be solid. Streaks in barcodes are unacceptable
- C The Barcode format is alphanumeric and 14 characters in length where Digit(s)
 - 1 must be an asterisk *
 - 2-3 indicates the tax year,
 - 4-6 indicates the unique form identifier E.g. 065 indicates the D65 Partnership form,
 - 7-8 indicates a category of form within the main form,
 - 9 indicates the page number for multi page forms,
 - 10 13 indicates the vendor ID* (0000 District of Columbia form) and
 - 14 must be an asterisk *
- C The alphanumeric representation of the barcode (characters 2-13) must appear below the barcode. There is no required minimum clearance between the alphanumeric representation of the barcode and taxpayer information and/or form prompt text.

*If your vendor ID does not appear on the "Vendor ID" list in 1.10.27 below, contact Don Tucker, Chief, Systems and Planning Division for the District of Columbia Office of Tax and Revenue for a vendor ID at

(202) 442-6300.

1.10.25 (01/19/01) **Registration Marks**

- C Four registration marks, one in each corner, must be present on all pages
- C Registration marks must be in exactly the same location on all pages and must be in the exact size, shape and location specified on the substitute form grids forms
- C No solid, filled (black) area should be within ¼ of an inch of any registration marks.

$\begin{array}{ll} 1.10.26 & \mbox{\scriptsize (01/19/01)} \\ \textbf{Legibility} \end{array}$

- (1) All forms must have a high standard of legibility, both as to printing and reproduction and as to fill-in matter. The Office of Tax and Revenue reserves the right to reject those with poor legibility. The ink and printing method used must ensure that no part of a form (including text, graphics, data entries, etc.) develop smears or similar quality deterioration. This includes any subsequent copies or reproductions made from an approved master substitute form, either during preparation or during OTR processing.
- (2) We do not approve or disapprove the specific equipment or process used in reproducing official forms. Photocopies of forms must be entirely legible and satisfy the conditions stated in this procedure.
- (3) Reproduction of official forms and substitute forms that do not meet the requirements of this procedure may not be filed instead of the official forms. Illegible photocopies are subject to being returned to the filer for resubmission of legible copies.

1.10.27 (01/19/01) **Vendor ID's**

The following is a list of vendor names and vendor IDs. Identify your vendor name to find your vendor ID. Include the four digit number in digits 10-13 of the barcode (see Barcodes in 1.10.24 above) of each substitute tax form/voucher that you submit to the Government of the District of Columbia Office of Tax and Revenue. Contact Don Tucker for a vendor ID at (202) 442-6300 if your vendor name does not appear on the following "Vendor ID" list.

Access Indiana – 1047 Aatrix Software, Inc – 1048 Accountware – 1049 ADP, Inc – 1050 Advantage Payroll Tax - 1084 Alpine Data - 1011 American Management Systems. Inc - 1012

AM Software - 1013

Arthur Andersen - 1014

ATX Forms - 1015

Back to Basics - 1016

Block Financial - 1017

Business Software - 1018

CCH Inc - 1019

Ceridian Tax Services – 1051

Computer Language Research/Fast-Tax - 1020

CPA Software - 1021

Creative Solutions – 1022

D.A. Bailey & Sons Publishing Co., Inc. – 1052

Data Technology Group - 1053

Deloitte & Touche Tax Technologies - 1023

Drake Enterprises - 1024

Dunphy Systems, Inc - 1025

Eastman Kodak – 1075

ExacTax - 1026

Federal Liaison Services (FLS) - 1027

Federation of Tax Administrators - 1028

Fleet - 1078

FreeTaxPrep.com - 1081

Gardenville Community Center – 1055

GaylerSmith - 1083

HD Vest - 1080

H & R Block - 1029

Harbor Central.com – 1074

Hatley Computer Company – 1056

Internet Tax Group – 1079

Interpay – 1070

Intuit - 1030

Jackson Hewitt Tax Service - 1031

Jackson Insurance – 1073

Lacerte Software Corp – 1032

Logicon - 1082

Microsoft - 1033

Micro Vision Software – 1057

Mitre Corp – 1072

NationTax Online – 1077

Nelco - 1034

Orrtax - 1035

Parsons Technology – 1058

PDP Tax Service - 1036

Petz Enterprises, Inc. – 1037

Price Waterhouse LLC – 1059

PRO Business – 1060

RCS - 1038

Rhodes Computer Services – 1061

RIA - 1062

Ron Callis CPA - 1063

Saxon Tax Software - 1076

Second Story Software – 1064

STF Service Corp - 1039

Tax & Accounting Software Corp - 1040

Taxbyte, Inc – 1041

Tax Form Library – 1065

Taxlink, Inc - 1066

Tax Masters/Household Bank, FSB - 1042

TaxShop - 1071

Tax Simple, Inc. – 1067

Taxware Systems -1068

Taxworks by Laser Systems - 1043

TK Publishing, Inc - 1044

Tri Tech Software Dev Corp – 1069

Universal Tax Systems, Inc - 1045

XPress Software - 1046